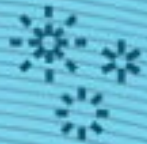


GovWin
from Deltek

TOP 10
**PROFESSIONAL
SERVICES**
Federal Opportunities
FY 2024



Copyright Statement

Published by:

Deltek
2291 Wood Oak Drive
Herndon, VA 20171

© 2023 Deltek, Inc. All Rights Reserved. Printed in the United States.

The information provided in this report shall be used only by the employees of and within the current corporate structure of Deltek's clients and will not be disclosed to any other organization or person including parent, subsidiary, or affiliated organization without prior written consent of Deltek.

No part of the publication may be reproduced or distributed in any form, or by any means, or stored in a database or retrieval system, without the prior written permission of the publisher.

Deltek exercises its best efforts in preparation of the information provided in this report and believes the information contained herein to be accurate. However, Deltek shall have no liability for any loss or expense that may result from incompleteness or inaccuracy of the information provided.



Purpose of this Report

Every October, Deltek identifies and assesses the top 10 professional services federal contract opportunities for the new fiscal year.

The FY 2024 Top 10 professional services opportunities total contract value is more than **\$62.7B**, consisting of prime contract opportunities from a variety of agencies and industry segments.

This report reveals key trends and patterns in the procurements as compared to prior years to assist vendors in their business development.



Scope

- » Drawn from Deltek's GovWin IQ Federal Opportunities database
- » Vetted by Deltek's team of analysts
- » Bellwether opportunities for the coming fiscal year
- » Determined by total expected contract value or the anticipated ceiling value
- » Estimated solicitation dates in fiscal year 2024
- » Limited to Professional Services opportunities

- » Deltek RFP estimate dates are based on our analysis of the earliest potential RFP release date by the government to ensure industry does not miss any procurement activity. As a result, dates will frequently shift as the government solidifies its acquisition plans.
- » The assigned values may vary between published values, government estimates and Deltek estimated values. For its estimated values, Deltek reports the highest possible contract value for any opportunity.



Reminders

Contents

- » Opportunity Overview
- » Top 10 Federal Professional Services Opportunities for FY 2024
- » FY 2024 Professional Services Honorable Mentions
- » Status Update: FY 2023 Top 10 Professional Services Opportunities

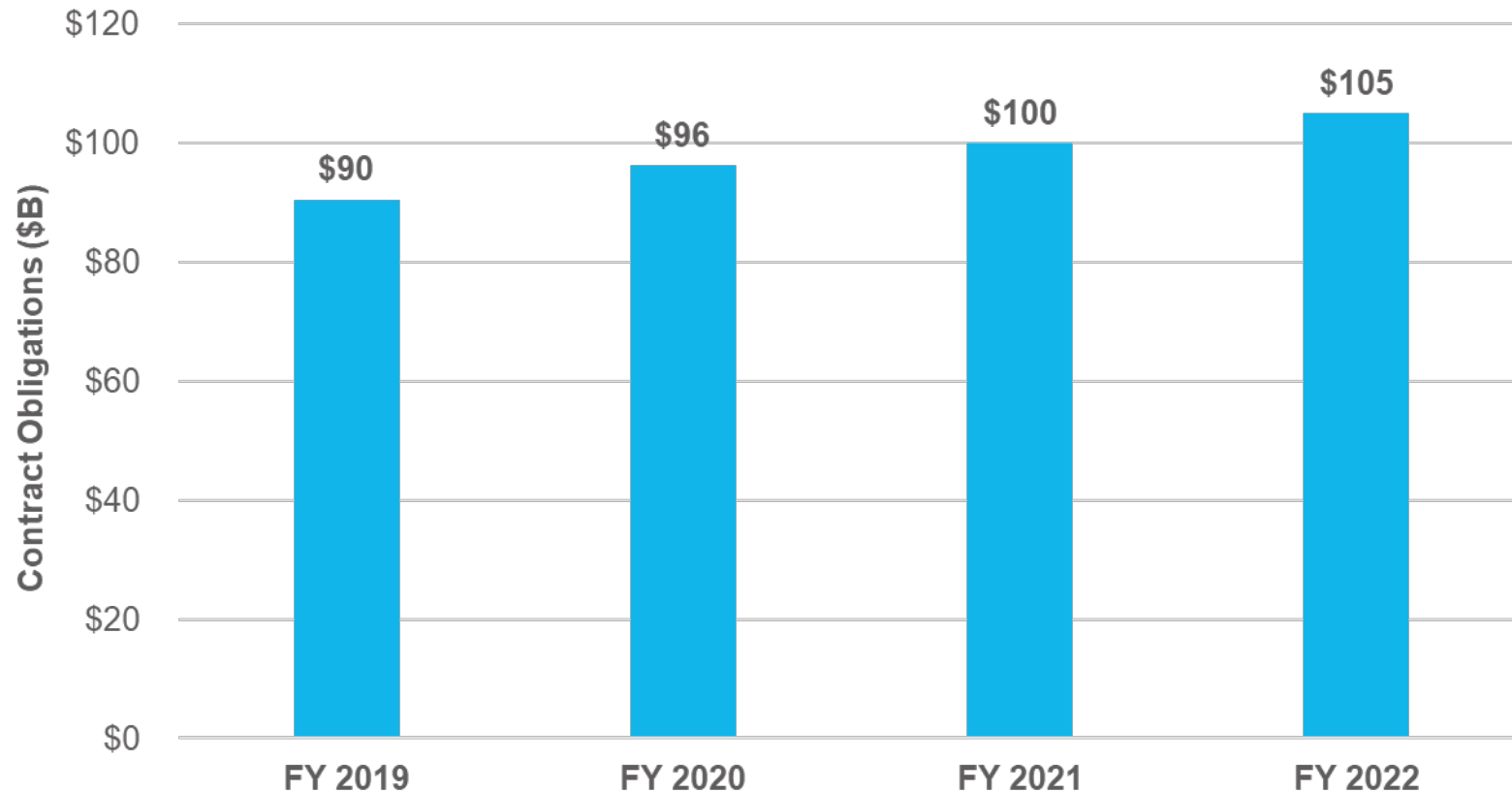
Deltek's Take

Opportunity Overview



Overall Professional Services Spending Continues to Rise

Federal Professional Services Market
Contract Obligations, FY 2019 - FY 2022



Source: Deltek, Federal Spending, FPDS

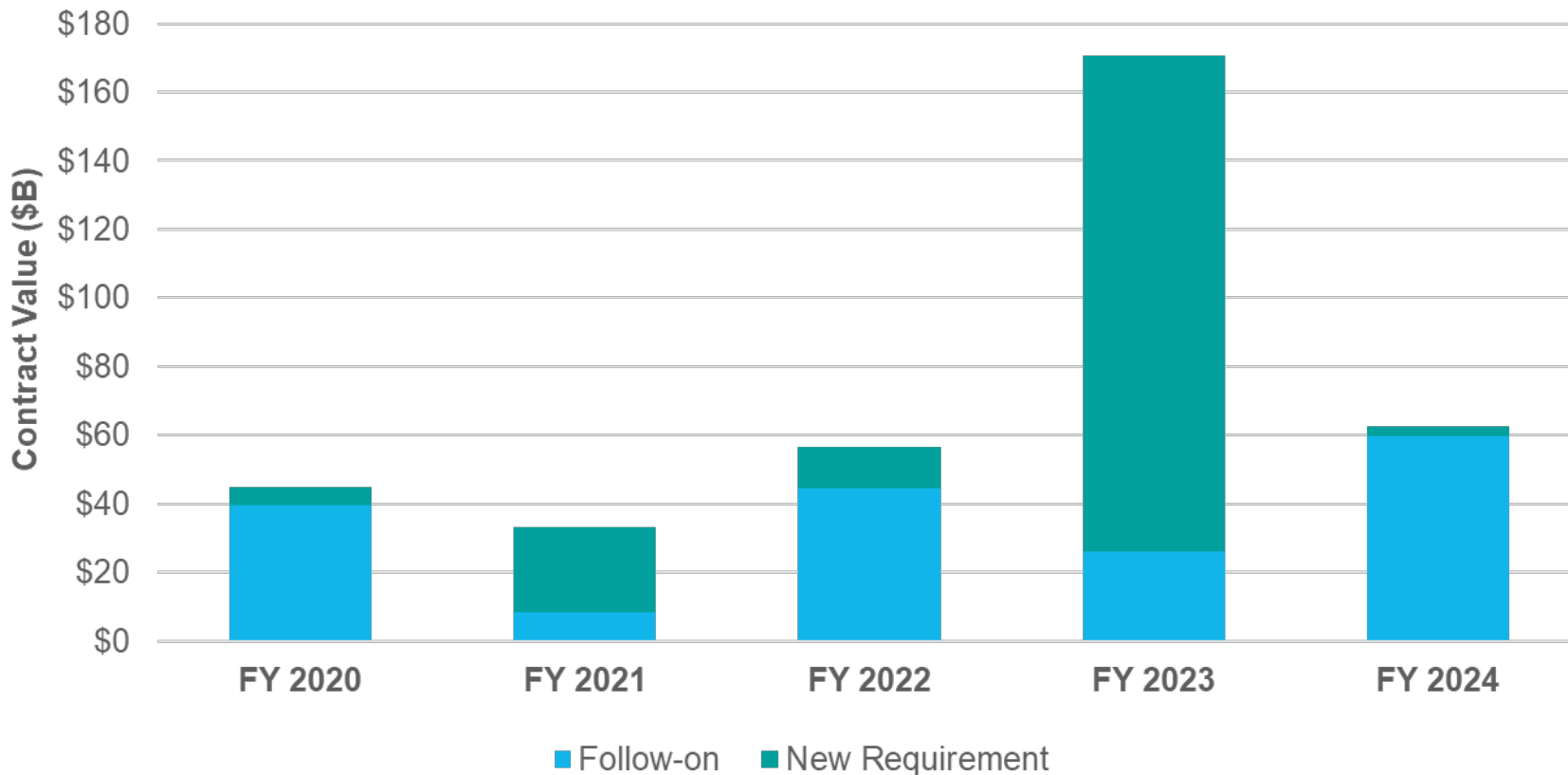
Deltek's Take

Professional Services Contract Obligations Total ~ \$391.4B from FY 2019 to FY 2022

- » Professional Services Market has seen a steady growth in spending over the course of this four-year period
- » Overall 14% increase in total contract value since FY 2019

Follow-ons Dominate the Landscape in FY 2024

Total Value of Top 10 Professional Services Opportunities
Follow-on vs. New Requirement, FY 2020 - FY 2024



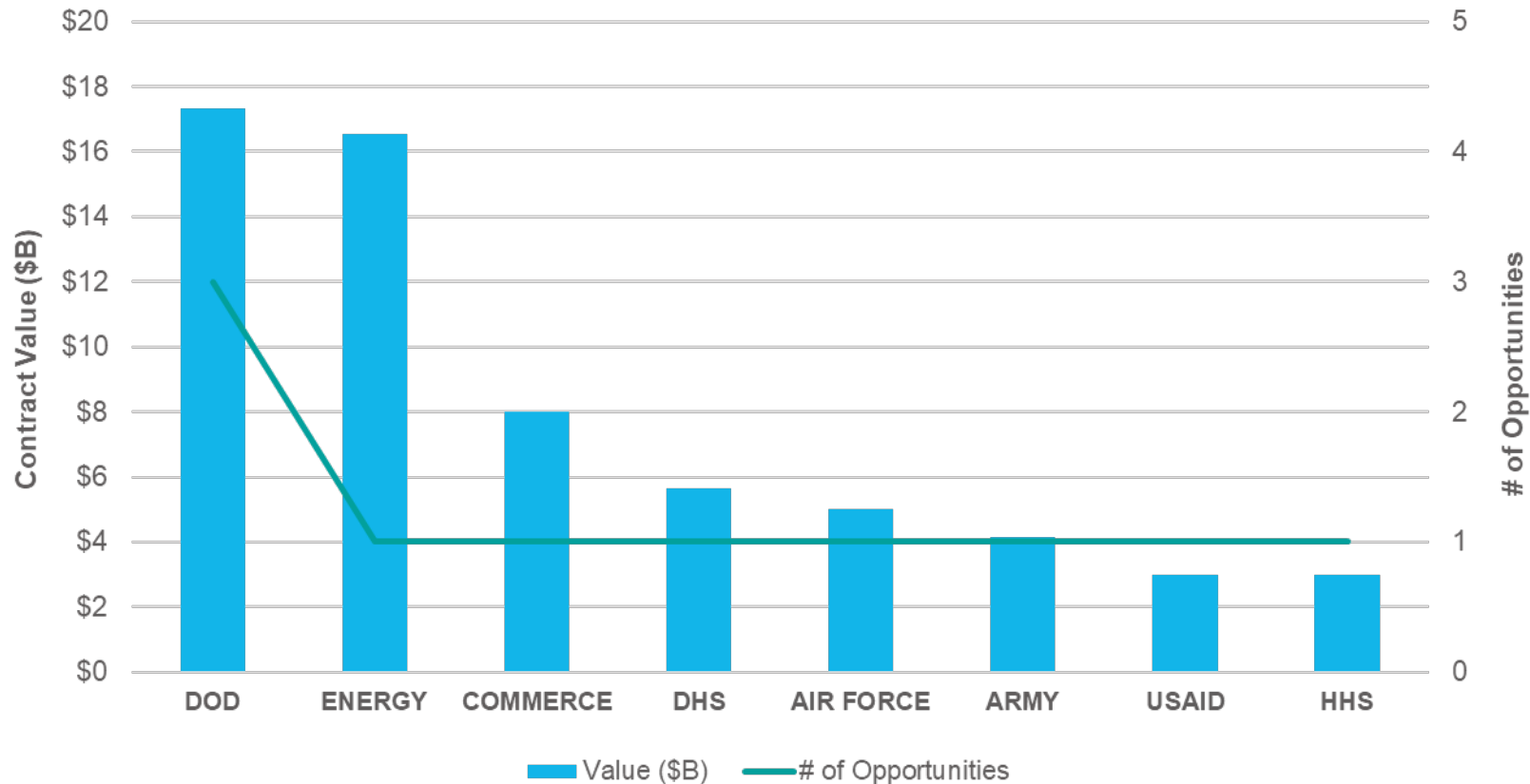
Deltek's Take

Follow-on Opportunities Account for 95% of the Professional Services FY 2024 Top 10 Total Contract Value

- » FY 2024 Top Professional Services opportunities total \$62.7B
 - » The total contract value for FY 2024 decreased 63% from FY 2023
 - » The dramatic spike in FY 2023 was driven by GSA's OASIS+ vehicle (\$133.7B)
- » Follow-ons range from consolidations like Army's PD Aerostats MATOC IDIQ to traditional recompetes like DHS's PACTS III and DoD's CTRIC IV
- » USAID's PSA HIV is the only new requirement on the FY 2024 list, and has a government-determined ceiling value of \$3B

DoD Leads in Highest Overall Value and Number of Opportunities, Energy Leads in Single Highest Valued Opportunity

Total Value of FY 2024 Top 10 Professional Services Opportunities by Department



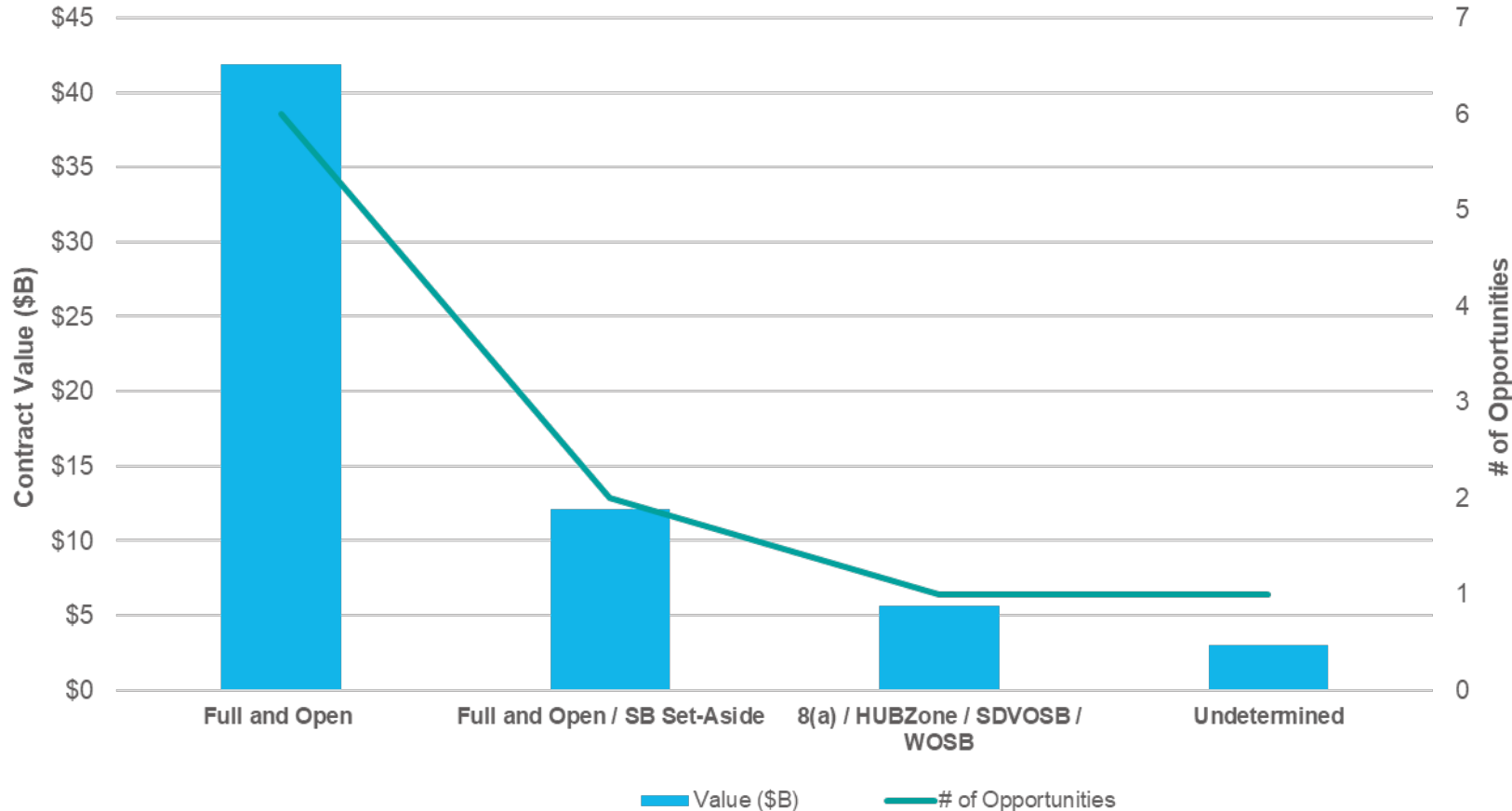
Deltek's Take

DoD Opportunities Represent 28% of the FY 2024 Professional Services Top 10 Total Contract Value

- » The FY 2024 list is out of eight departments, with DoD leading in the number of opportunities; three opportunities totaling \$17.3B
 - » The remaining departments have one opportunity each
- » Energy's M&O LBNL makes up \$16.6B of the FY 2024 Top 10 total contract value
- » Opportunities with the lowest ceiling value are out of USAID and HHS; both \$3B

Full and Open Competitions Dominate the Pipeline

Total Value of FY 2024 Top 10 Professional Services Opportunities by Competition Type



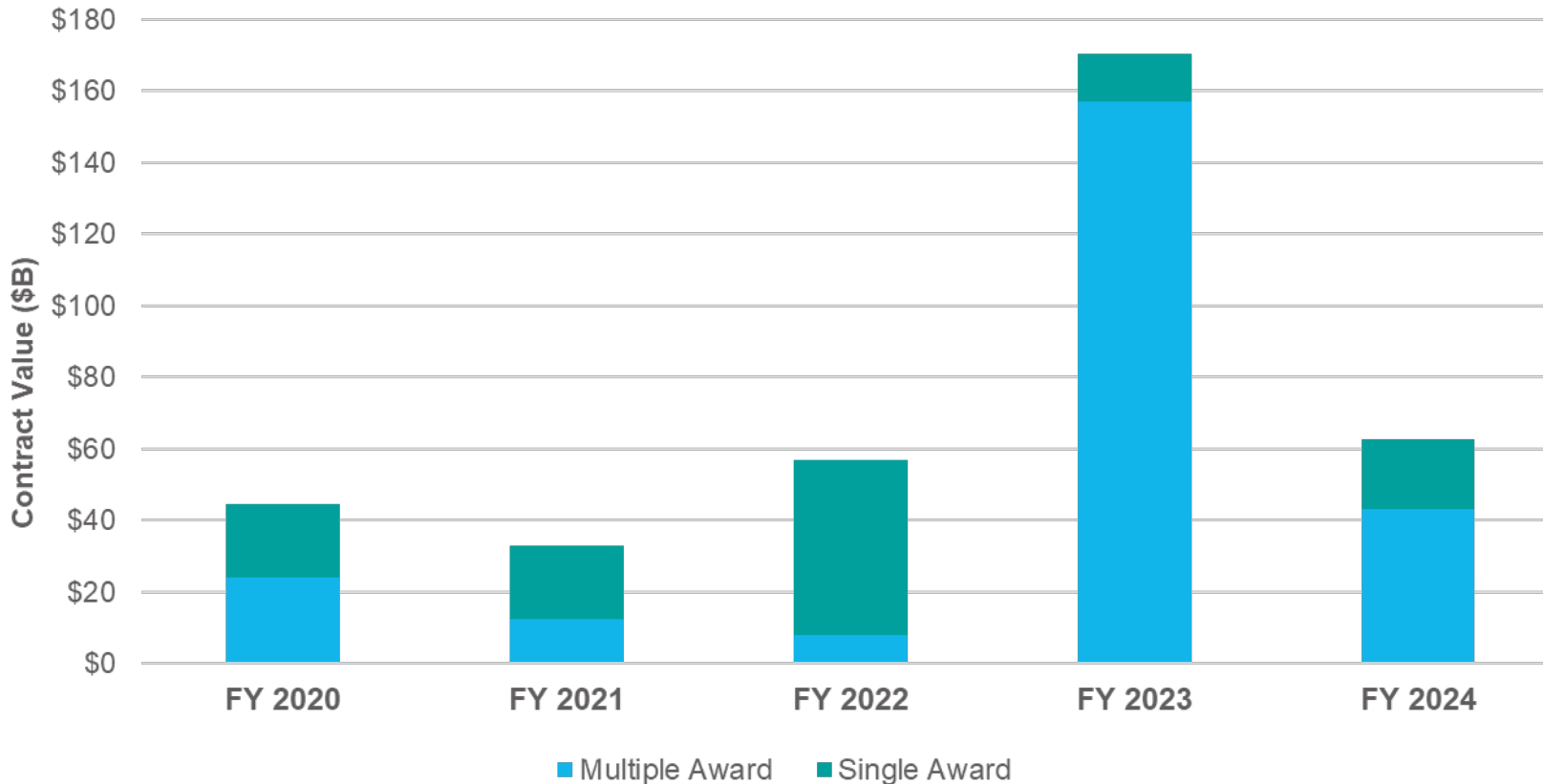
Deltek's Take

Full and Open Competitions Account for 67% of the Professional Services FY 2024 Top 10 Total Contract Value

- » Five out of the six opportunities on the FY 2024 list with Unrestricted competition types are follow-ons for a combined total of ~\$39B.
- » DHS's PACTS III (\$5.6B) is planned to have awards under 8(a), HUBZone, SDVOSB, and WOSB categories.
- » Two requirements, Commerce's ProTech 2.0 Weather Domain (\$8B), and Army's PD Aerostats MATOC IDIQ (\$4.1B) anticipate both Unrestricted and Set-Aside acquisitions.
- » HHS's NEC (\$3B) is the only requirement on the FY 2024 list with an undetermined competition type and was previously competed as Full and Open.

Multiple Award Contracts remain the Cornerstone of the FY 2024 List

Total Value of Top 10 Professional Services Opportunities
Multiple Award vs. Single Award, FY 2020 - FY2024



Deltek's Take

Multiple Award Contracts Represent 69% of the Professional Services FY 2024 Top 10 Total Contract Value

- » Eight out of the FY 2024 Top 10 are projecting multiple award IDIQs, for a combined total of \$43.1B
 - » Seven are recompetes of major contract vehicles
- » Energy's M&O LBNL (\$16.6B) requirement and USAID's PSA HIV (\$3B) requirement anticipate awards to a single vendor

Top 10 Federal Professional Services Opportunities for FY 2024



FY 2024 Top 10 Professional Services Quick Reference List

Rank	Agency	Program Name	RFP Date	Award Date	Est. Value	GovWin IQ ID
1	Energy	Management and Operating Contractor for the Ernest Orlando Lawrence Berkeley National Laboratory (M&O LBNL)	8/2024*	5/2025*	\$16.6B*	110392
2	Defense	Charter Airlift Services in Support of the Civil Reserve Air Fleet (CRAF)	5/2024*	9/2024*	\$9.8B*	228874
3	Commerce	Professional Scientific and Technical Services Program 2 Weather Domain (ProTech 2.0)	11/2023*	11/2024*	\$8B	205898
4	DHS	Program Management Administrative Clerical and Technical Services III (PACTS III)	11/2023	8/2024	\$5.6B	187447
5	Air Force	Defense Air Force Strategic Transformation Support II (DAFSTS II)	2/2024*	6/2025*	\$5B	227371
6	Army	PD Aerostats MATOC IDIQ	11/2023*	6/2024*	\$4.1B	199468
7	Defense	Universal Service Contract (USC)	1/2024*	8/2024*	\$4B*	228909
8	Defense	Cooperative Threat Reduction Integrating Contract IV (CTRIC IV)	1/2024	7/2024	\$3.5B	196188
9	USAID	NextGen Procurement Service Agent HIV (PSA HIV)	11/2023	12/2024	\$3B	192552
10	HHS	National Education Campaign and Outreach Contract (NEC)	8/2024	8/2025*	\$3B*	205901

Management and Operating Contractor for the Ernest Orlando Lawrence Berkeley National Laboratory (M&O LBNL)

At a Glance

- Opportunity ID:** 110392
- Buying Organization:** Energy
- Solicitation Date:** 08/2024 (Deltek Estimate)
- Award Date:** 05/2025 (Deltek Estimate)
- Value:** \$16.6B (Deltek Estimate)
- Competition Type:** Full and Open / Unrestricted
- Primary Requirement:** Professional Services

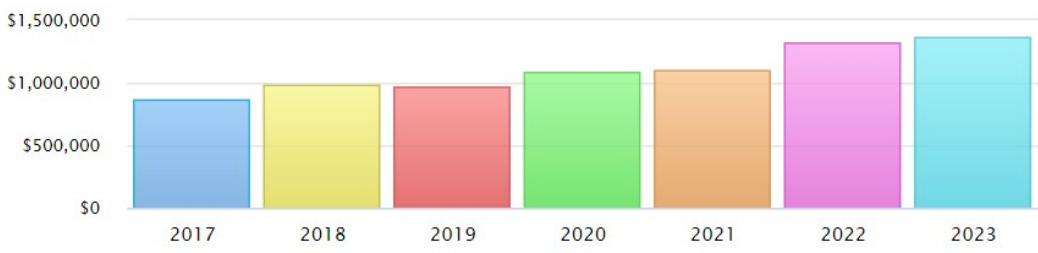
Summary

This performance-based management contract (PBMC) is for the management and operation of the Ernest Orlando Lawrence Berkeley national laboratory (LBNL). The contractor shall, in accordance with the provisions of this contract, accomplish the missions and programs assigned by the U.S. Department of Energy (DOE) and manage and operate the laboratory. The laboratory is one of the DOE's Office of Science (SC) multi-program laboratories. The laboratory is a Federally Funded Research and Development Center (FFRDC) established in accordance with the federal acquisition regulation (far) part 35 and operated under this management and operating (M&O) contract, as defined in far 17.6 and dear 917.6.

What You Should Know

- » The incumbent contract is set to expire in May 2025. Based on the previous acquisition, Deltek projects the RFP to be released in Q4 FY 2024, with market research activity beginning in mid to late FY 2024.
- » According to the DOE Management and Operations Small Business Subcontract Annual Summary for FY 2020, the University of California was awarded \$192.7M in Small Business subcontracts. This is 100% of total SB Eligible Dollars.
 - » SB category performance includes:
 - » SDV – 35.84%
 - » VOSB – 11.5%
 - » SDVOSB – 10.85%
 - » WOSB – 12.33%
 - » HUBZone – 13.96%
- » NAICS 541715, Research and Development in the Physical, Engineering, and Life Sciences (except Nanotechnology and Biotechnology)

Spending Analysis (000s)



Competitive Analysis (000s)

The current contract is held by the University of California

Charter Airlift Services in Support of the Civil Reserve Air Fleet (CRAF)

At a Glance

- Opportunity ID:** 228874
- Buying Organization:** Defense
- Solicitation Date:** 05/2024 (Deltek Estimate)
- Award Date:** 09/2024 (Deltek Estimate)
- Value:** \$9.8B (Deltek Estimate)
- Competition Type:** Full and Open / Unrestricted
- Primary Requirement:** Professional Services

Summary

The CRAF Program is a national plan, based on the Defense Production Act of 1950 and Executive Order 12656, to utilize aircraft resources of United States (U.S.) air carriers when needed to support Department of Defense (DoD) airlift requirements in an airlift emergency or national emergency. In return for a commitment to the CRAF program, airlines are afforded access to day-to-day business under this and/or other various DoD and General Service Administration contracts.

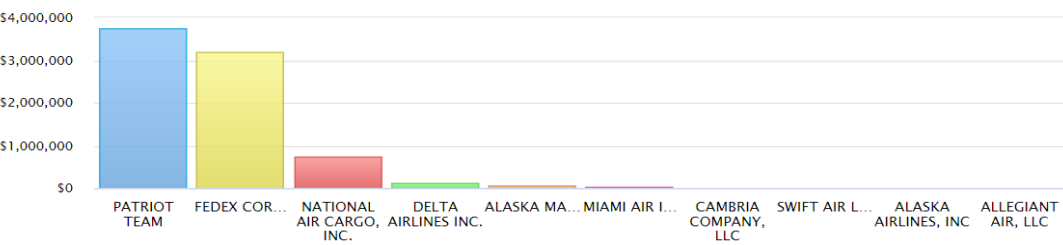
What You Should Know

- » Follow-on procurement to USTRANSCOM FY19 Charter Airlift Services in Support of the Civil Reserve Air Fleet (CRAF) (Opp ID # [154299](#))
- » Contractors are required to provide international long-range and short-range airlift services during peacetime.
- » During CRAF activation, the contractor is required to provide both international and domestic airlift services.
- » According to the April 2023 USTRANSCOM Acquisition Procurement Forecast, both the Solicitation and Award are projected in FY 2024.
- » The Government anticipates a multiple award IDIQ contract, procured under a Full & Open competition.
- » NAICS 481211, Nonscheduled Chartered Passenger Air Transportation

Spending Analysis (000s)



Competitive Analysis (000s)



Professional Scientific and Technical Services Program 2 Weather Domain (ProTech 2.0)

At a Glance

- Opportunity ID:** 205898
- Buying Organization:** Commerce
- Solicitation Date:** 11/2023 (Deltek Estimate)
- Award Date:** 11/2024 (Deltek Estimate)
- Value:** \$8B
- Competition Type:** Full and Open / Unrestricted & Small Business Set-Aside
- Primary Requirement:** Professional Services

Summary

The Professional, Scientific, and Technical Services (ProTech) program includes a suite of Indefinite Delivery, Indefinite Quantity (IDIQ) multiple award contracts organized into four Domains: Satellite, Fisheries, Oceans, and Weather. These Domains provide an industrial base of professional, scientific, and technical resources in support of the National Oceanic and Atmospheric Administration (NOAA) and its line and staff offices. The Weather Domain has a focus on weather data collection and weather modeling.

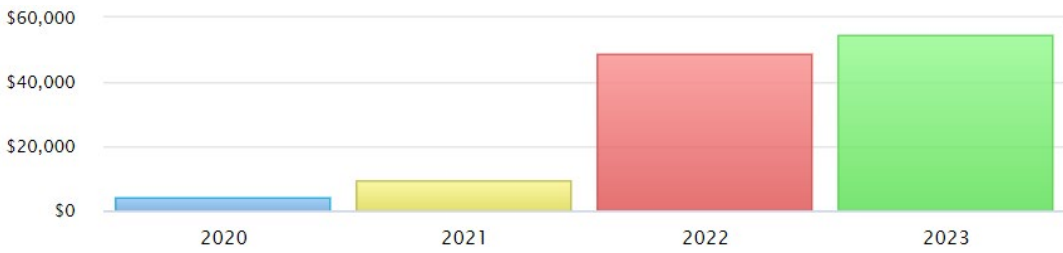
What You Should Know

» The ProTech 2.0 program has a shared ceiling value of \$8 billion through four Domains:

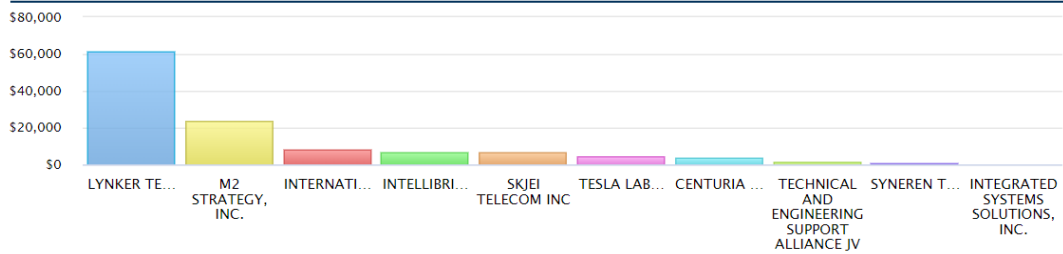
Domain	Set Aside	NAICS	RFP Date	Opp ID #	Status
Satellite	SB	541715	12/02/2021	<u>202681</u>	Awarded
Fisheries	SB	541990	03/03/2023	<u>205888</u>	Pending Award
Oceans	SB	541620	05/16/2023	<u>205892</u>	Pending Award
Weather	F&O, SB*	541330	11/2023*	<u>205898</u>	Pre-RFP

- » The Government plans to publicly release an Industry Day and a Draft Solicitation for the Weather Domain within Q1 FY 2024. Awards are anticipated in Q1 FY 2025.
- » Of the 22 incumbents for ProTech 1.0 Weather Domain, 13 were awarded to small business firms.
- » NAICS 541330, Engineering Services

Spending Analysis (000s)



Competitive Analysis (000s)



Program Management Administrative Clerical And Technical Services III (PACTS III)

At a Glance

- Opportunity ID:** 187447
- Buying Organization:** Homeland Security
- Solicitation Date:** 11/2023 (Government Estimate)
- Award Date:** 08/2024 (Government Estimate)
- Value:** \$5.6B (Government Estimate)
- Competition Type:** 8(a), HUBZone, SDVOSB and WOSB
- Primary Requirement:** Administrative, Logistics & Management

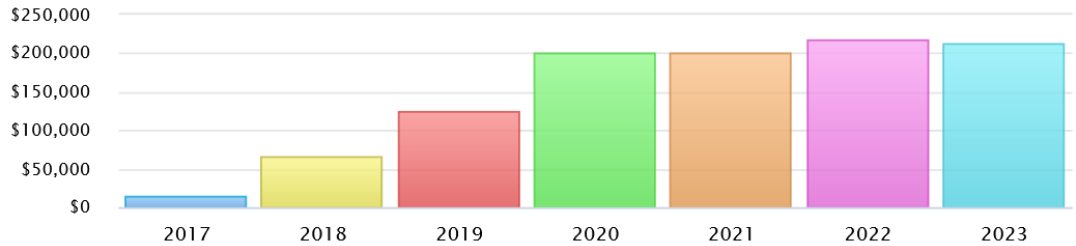
Summary

The Department of Homeland Security's Program Management Administrative Clerical and Technical Services (PACTS) vehicle provides a wide variety of professional and information technology services. Compared to previous iterations of PACTS, PACTS III will include engineering services.

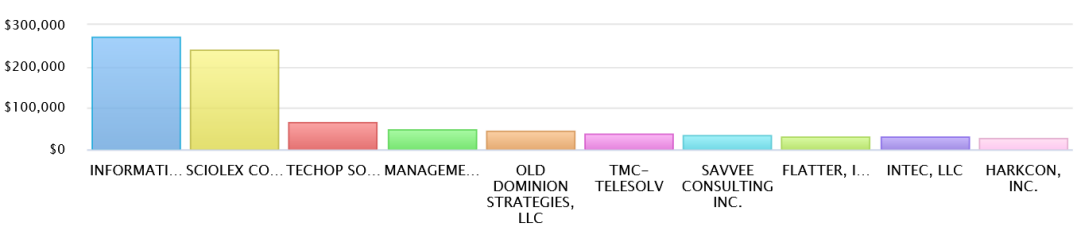
What You Should Know

- » According to the June 2023 Draft RFP, the maximum value is \$5,642,188,950
- » On October 23, 2023, the Government announced that it will host it's Q1 FY 2024 Conference Call with the Industry on October 31, 2023. The Solicitation release is expected in November 2023.
- » There were 39 awards for PACTS II, out of 156 proposals submitted
- » There are 3 NAICS associated with PACTS III, each representing a different Functional Category (FC):
 - » FC1: NAICS 541611, Administrative Management and General Management Consulting Services
 - » FC2: NAICS 561110, Office Administrative Services
 - » FC3: NAICS 541330, Engineering Services

Spending Analysis (000s)



Competitive Analysis (000s)



Defense Air Force Strategic Transformation Support II (DAFSTS II)

At a Glance

Opportunity ID: 227371
Buying Organization: Air Force
Solicitation Date: 02/2024 (Deltek Estimate)
Award Date: 06/2025 (Deltek Estimate)
Value: \$5B
Competition Type: Full & Open / Unrestricted
Primary Requirement: Administrative, Logistics & Management

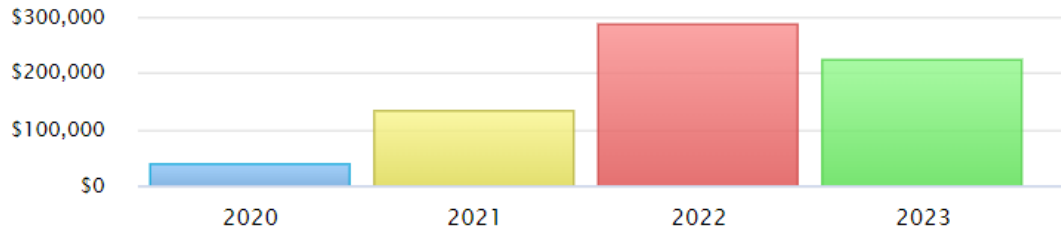
Summary

The Defense Air Force Strategic Transformation Support will provide Advisory and Assistance Services (A&AS) to support the Deputy Under Secretary of the Air Force Office, Management (SAF/MG) and Deputy Chief Management Officer (DCMO), Air Force (AF), Department of Defense (DoD), and Federal Agencies in managing and improving Strategic Transformation Initiatives at the enterprise level.

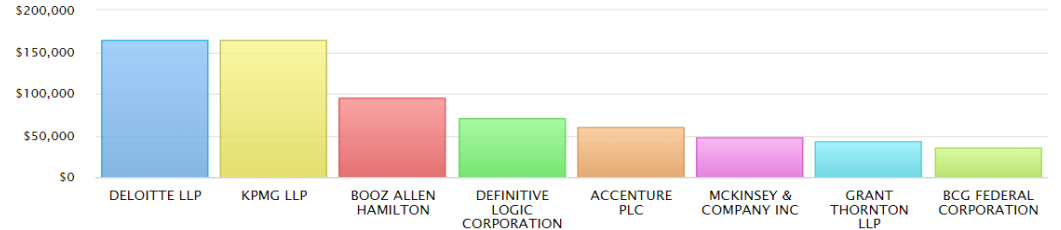
What You Should Know

- » Follow-on procurement to AFSTS (Opp ID # [174589](#))
- » This IDIQ is a high-level transformation consulting to fundamentally change systems, processes, people and/or technology. It was formerly known as:
 - » Business Transformation (BT) contract in 2017 and
 - » Air Force Strategic Transformation Support (AFSTS)
- » The previous acquisition was a Two-Tiered Contract - 8 offers were submitted, and 8 awards were made. Contractors competed requirements within applicable Tier only:
 - » Tier 1 – Unstructured/Highly Complex Transformations
 - » Contractors: BCG Fed, Guidehouse, McKinsey
 - » Tier 2 – Structured/Complex Transformations
 - » Contractors: Accenture, BAH, Deloitte, Digital Mobilizations, KPMG
- » Top Secret Facility Clearance is required at RFP release
- » Award will be made to any and all Technically Acceptable Offerors. No tradeoff, No Price.
- » NAICS 541611, Administrative Management and General Management Consulting Services

Spending Analysis (000s)



Competitive Analysis (000s)



PD Aerostats MATOC IDIQ

At a Glance

- Opportunity ID:** 199468
- Buying Organization:** Army
- Solicitation Date:** 11/2023 (Deltek Estimate)
- Award Date:** 06/2024 (Deltek Estimate)
- Value:** \$4.1B
- Competition Type:** Full and Open / Unrestricted & Small Business Set-Aside
- Primary Requirement:** Engineering, Scientific and Technical Services

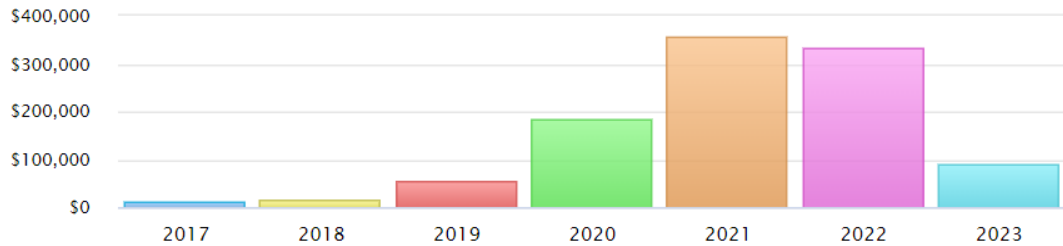
Summary

The Department of the Army, Assistant Secretary of Acquisition, Logistics, and Technology (ASAALT), Program Executive Office Intelligence Electronic Warfare & Sensors (PEO IEW&S), Product Director (PD) for Aerostats will provide Aerostat production, engineering, and contract support services for US Army and Foreign Military Sales (FMS) requirements.

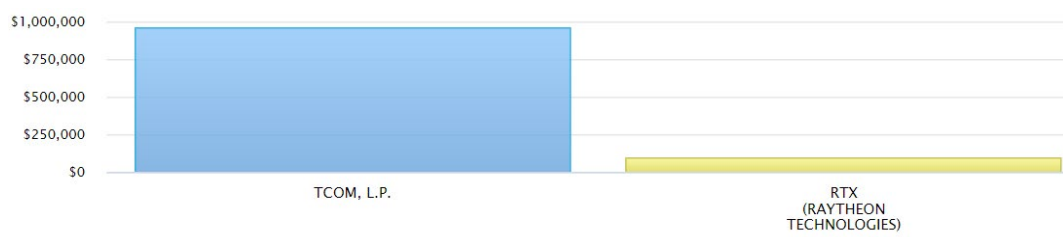
What You Should Know

- » Includes follow-on efforts for:
 - » Persistent Surveillance Dissemination System of Systems (PSDS2)
 - » Contractor: Raytheon (\$100M)
 - » Persistent Surveillance Systems Tethered (PSS-T)
 - » Contractor: TCOM, L.P. (\$979M)
 - » FMS Case for the Kingdom of Saudi Arabia (KSA)
 - » Contractor: TCOM, L.P. (\$435M)
- » The Government intends to award up to three (3) small business and up to three (3) large business contracts.
- » This procurement is projected to be a hybrid Firm Fixed Price, Fixed-Price Incentive Fee, Cost-Plus-Fixed-Fee, and Cost-No-Fee type contract.
- » NAICS 541330, Engineering Services; Secondary NAICS 334511, Search, Detection, Navigation, Guidance, Aeronautical and Nautical System and Instrument Manufacturing

Spending Analysis (000s)



Competitive Analysis (000s)



Universal Service Contract (USC)

At a Glance

- Opportunity ID:** 228909
- Buying Organization:** Defense
- Solicitation Date:** 01/2024 (Deltek Estimate)
- Award Date:** 08/2024 (Deltek Estimate)
- Value:** \$4B (Deltek Estimate)
- Competition Type:** Full and Open / Unrestricted
- Primary Requirement:** Professional Services

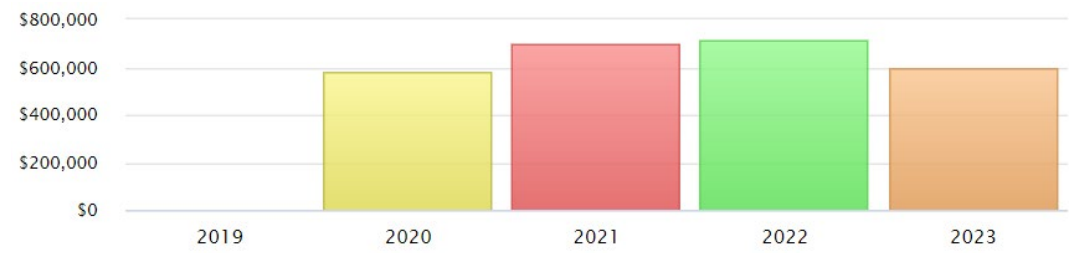
Summary

The Department of Defense (DoD), United States Transportation Command (USTRANSCOM), has a continuing requirement for a Universal Service Contract (USC) to provide international cargo transportation and distribution services using ocean common or contract carriers, as defined in the Shipping Act of 1984, offering regularly scheduled commercial liner service for requirements that may arise in any part of the world, including service covered by the Jones Act.

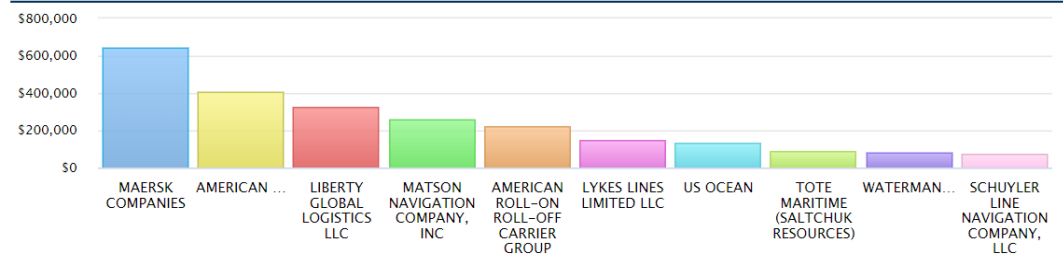
What You Should Know

- » Follow-on procurement to the USC-9 IDIQ (Opp ID # [164263](#))
- » Reported spending on the current contracts total \$2.7 billion to date, about 68% of the \$4 billion ceiling value.
 - » Top three vendors:
 - » Maersk Companies - \$658.2 million
 - » American President Lines LLC - \$417 million
 - » Liberty Global Logistics LLC - \$334.2 million
- » According to the most recent USTRANSCOM Acquisition Procurement Forecast from April 2023, both the Solicitation and Award are expected in FY 2024.
- » This is projected to be released under a Full and Open Competition.
- » NAICS 483111, Deep Sea Freight Transportation

Spending Analysis (000s)



Competitive Analysis (000s)



Cooperative Threat Reduction Integrating Contract IV (CTRIC IV)

At a Glance

- Opportunity ID:** 196188
- Buying Organization:** Defense
- Solicitation Date:** 01/22/2024
- Award Date:** 07/30/2024
- Value:** \$3.5B
- Competition Type:** Full and Open / Unrestricted
- Primary Requirement:** Professional Services

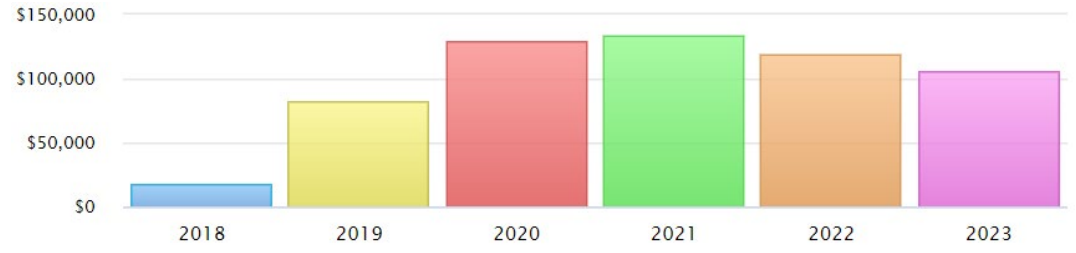
Summary

The Department of Defense (DoD), Defense Threat Reduction Agency (DTRA), Cooperative Threat Reduction Integrating Contract (CTRIC) IV IDIQ will deliver a broad range of services and products to provide sustainable chemical, biological, radiological, nuclear, and explosives (CBRNE) threat reduction capabilities to partner nations.

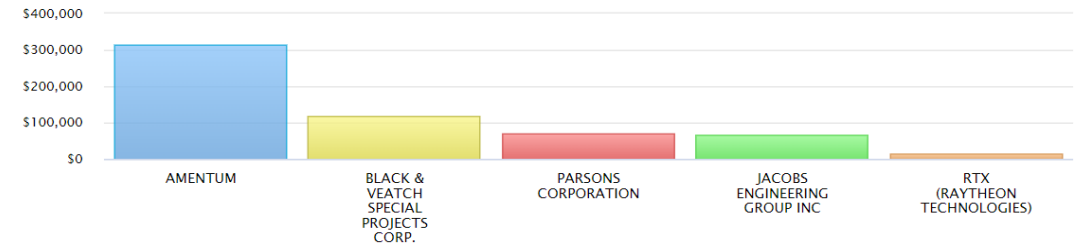
What You Should Know

- » Follow-on procurement to the CTRIC III IDIQ (Opp ID # [110470](#))
- » In January 2023, the DTRA announced their intent to increase the contract ceiling for CTRIC III by \$164.4M, from \$970M to \$1.13B.
- » For CTRIC IV, the agency is focused on identifying new awardable task orders versus rolling over any task orders from CTRIC III.
- » CTRIC IV contractors will need the capability to operate globally.
- » According to the CTRIC IV Industry Day slides released in 2023, a Draft RFP is anticipated on or about November 16, 2023, and the Final RFP is expected on or about January 22, 2024. Awards are anticipated in July 2024.
- » Non-price factors will be given more importance than price factors.
- » NAICS 541990, All Other Professional, Scientific and Technical Services

Spending Analysis (000s)



Competitive Analysis (000s)



NextGen Procurement Service Agent HIV (PSA HIV)

At a Glance

- Opportunity ID:** 192552
- Buying Organization:** Agency for International Development
- Solicitation Date:** 11/2023 (Government Estimate)
- Award Date:** 12/2024 (Government Estimate)
- Value:** \$3B+ (Government Estimate)
- Competition Type:** Full and Open / Unrestricted
- Primary Requirement:** Administrative, Logistics & Management

Summary

The U.S. Agency for International Development (USAID), Bureau for Global Health, Office of the Assistant Administrator (GH/AA), has a requirement for the Procurement Service Agent (PSA) HIV focused contract, which will be part of the Next Generation Global Health Supply Chain Suite of Programs (NextGen). The purpose of this contract is to ensure the availability of quality-assured and affordable health commodities, excluding diagnostics and lab, to people impacted by HIV/AIDS in partner countries to control the HIV/AIDS epidemic.

What You Should Know

- » These services are currently being fulfilled via task order awarded under the Global Health Supply Chain Program - Procurement and Supply Management (GHSC-PSM) single award IDIQ contract (Opp ID # [37284](#)) to a consortium led by Chemonics International, Inc., with a total contract value of \$9.5 billion.
 - » The contract has five (5) task orders, divided by health element and one is country-specific: 1) HIV/AIDS; 2) Malaria; 3) Population/Reproductive Health; 4) Maternal/Child Health; and 5) Kenya Technical Assistance.
- » The Next Generation GHSC program will contain nine contracts that were split up based on the services provided. The scope of the contracts has changed. Therefore, this requirement is not a direct recompetes of the previous contracts and is technically considered a new procurement.
- » The agency anticipates a Cost-Plus-Award-Fee (CPAF) contract.
- » The duration for the NextGen PSA HIV contract will be a 10-year base.
- » NAICS 541614, Process, Physical Distribution, and Logistics Consulting Services



Deltek confirmed this is a new requirement; therefore, there are no incumbents.

National Education Campaign and Outreach Contract (NEC)

At a Glance

Opportunity ID: 205901
Buying Organization: Health and Human Services
Solicitation Date: 08/2024 (Government Estimate)
Award Date: 08/2025 (Deltek Estimate)
Value: \$3B (Deltek Estimate)
Competition Type: Undetermined
Primary Requirement: Administrative, Logistics & Management

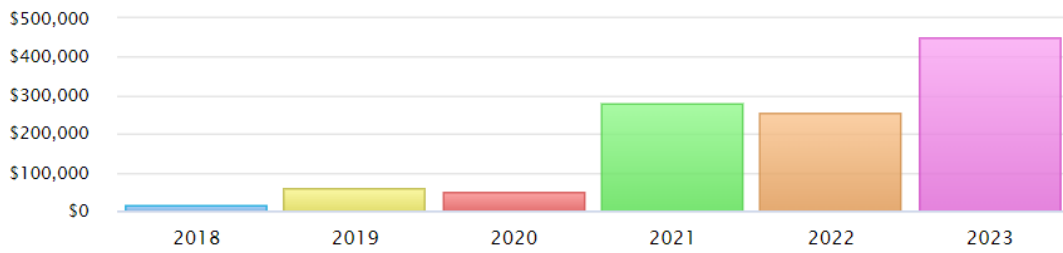
Summary

The Department of Health and Human Services (HHS), Centers for Medicare & Medicaid Services (CMS) has a continuing requirement for the National Education Campaign and Outreach Contract (NEC) that will include a full range of activities associated with researching, developing, producing, delivering, and evaluating health communications campaigns and initiatives, coordinated with both internal and external stakeholders at a national, regional, state, and local level.

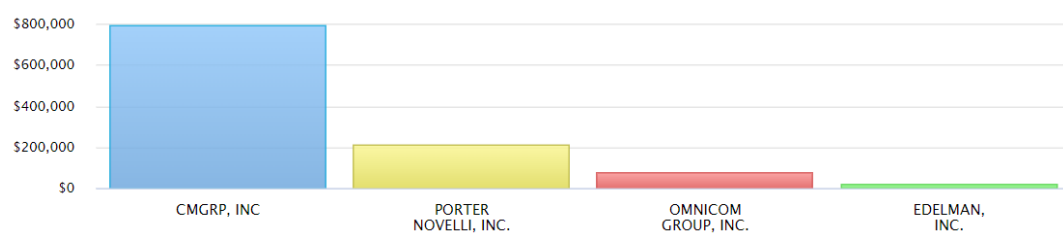
What You Should Know

- » To date, reported spending on the incumbent contracts total \$1.1 billion, 37% of the estimated \$3 billion ceiling value, inclusive of all options.
 - » IPG DXTRA, Inc. (formerly CMGRP, Inc.) accounts for 26.6% of the total spending with about \$798 million allocated to date.
 - » Incumbent contracts are set to expire in August 2025.
- » A Sources Sought was issued in May 2023, with responses due in June 2023. The Solicitation is expected in late Summer 2024 timeframe.
- » The previous iterations were procured under a Full and Open Competition.
- » NAICS 541810, Advertising Agencies

Spending Analysis (000s)



Competitive Analysis (000s)



FY 2024 Professional Services Honorable Mentions



Pharmaceutical Prime Vendor Global (PPV-G) - Generation V

At a Glance

Opportunity ID: 214875
Buying Organization: Defense
Solicitation Date: 12/2023 (Deltek Estimate)
Award Date: 08/2024 (Deltek Estimate)
Value: \$30.3B
Competition Type: Full and Open / Unrestricted
Primary Requirement: Professional Services

Summary

The Pharmaceutical Prime Vendor Global – Generation V (PPV-G) program provides worldwide support to Department of Defense (DoD) customers, the United States Coast Guard, Designated Providers, Other Government Agencies, and the US Naval Fleet which includes the Hospital Ships USNS Mercy and USNS Comfort by providing pharmaceutical (brand, generic, specialty), and pharmaceutical-related products. Throughout the contract, the PPV is expected to support planned and unplanned contingency day-to-day operations, Prime Vendor Readiness (PVR) and War Readiness Materiel (WRM) support to the Pharmaceutical Prime Vendor CONUS and OCONUS locations.

What You Should Know

- » For the PPV-G GEN V effort, DLA Troop Support will solicit the requirements for the following five (5) regions in one solicitation:
 - » Contract 1: North/Europe - \$9.8 billion
 - » Contract 2: South/SOUTHCOM - \$9.4 billion
 - » Contract 3: West/PACOM - \$9.8 billion
 - » Contract 4: Fleet (CONUS/OCONUS) - \$78.5 million
 - » Contract 5: Back-Up (All Regions) - \$1.3 billion
- » The Lowest Price Technically Acceptable (LPTA) decisional approach will be utilized per region.
- » The Government anticipates making awards approximately 120-180 days prior to the expiration date of the current OCONUS PPV and CONUS PPV contracts.
- » NAICS 325412, Pharmaceutical Preparation Manufacturing

Previous Acquisition

GEN IV AWARDEES			
Contractor	Region	Value	Expiration Date
AmerisourceBergen Corporation	North/Europe, South/SOUTHCOM, West/PACOM, DPs/OGAs	\$22.4B	11/12/2024
Dakota Drug, Inc	Upper Prairie	\$92.8M	11/12/2024
DMS Pharmaceutical Group Inc	Back-Up (All regions)	\$499M	11/12/2024
Current FLEET PRIME VENDOR Contract (solicited and awarded separately from PPV-G GEN IV)			
Contractor	Region	Value	Expiration Date
Cardinal Health, Inc	CONUS	\$95M	06/30/2025

Antarctic Science and Engineering Support Contract (ASESC)

At a Glance

- Opportunity ID:** 171087
- Buying Organization:** National Science Foundation
- Solicitation Date:** 04/2024 (Deltek Estimate)
- Award Date:** 03/2025 (Deltek Estimate)
- Value:** \$2.8B (Deltek Estimate)
- Competition Type:** Undetermined
- Primary Requirement:** Administrative, Logistics & Management

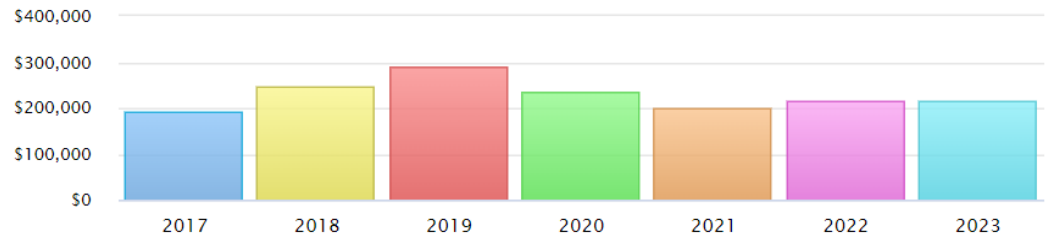
Summary

The National Science Foundation (NSF) manages the United States Antarctic Program (USAP) on behalf of the Nation per Presidential Memorandum 6646, "United States Antarctic Policy and Programs". The USAP supports all U.S. scientific research and related logistics in Antarctica and aboard USAP vessels that operate along the continental margin and in the Southern Ocean.

What You Should Know

- » To date, reported spending on the incumbent contract totals \$2.4 billion, 87% of the \$2.8 billion ceiling.
 - » 814 Sub-awards have been issued under the current contract.
- » A new Sources Sought with a Draft Statement of Work was released on September 28, 2023, with responses due on November 30, 2023. The agency will schedule one-on-one sessions on November 6-8, 2023 between potential offerors and the Office of Polar Programs.
- » The Government is contemplating a single award IDIQ contract.
- » The previous iteration was procured under a Full and Open Competition.
- » NAICS 561210, Facilities Support Services

Spending Analysis (000s)



Competitive Analysis (000s)

The current contract is held by Leidos, Inc.

Quick Recap of FY 2023 Top 10 Federal Professional Services Opportunities

Where are they now?



Top 10 Professional Services Opportunities FY 2023 Status

FY23 Rank	Agency	Program Name	Est. Value*	GovWin IQ ID	Status
1	GSA	OASIS Plus Multi-Agency Contract (OASIS+)	\$133.7B* Shared	201043 (Umbrella) 229753 (UNR) 229756 (SB) 229754 (8(a)) 229759 (WOSB) 229755 (SDVOSB) 229776 (HUBZone)	Protest (UNR, SB) Source Selection
2	Commerce	Professional Scientific and Technical Services Contract Vehicle 2 (ProTech 2.0)	\$8B Shared	210302 (Umbrella) 205888 (Fisheries) 205892 (Oceans)	Source Selection
3	State	GLOBALCAP	\$5B	211999	Post-RFP
4	Army	Warfighter Training Readiness Solutions (Warfighter TRS)	\$3.1B**	201955	Pre-RFP (Q2 FY24)
5	DHS	Armed Protective Security Officer Services at Federally Leased or Owned Facilities throughout the United States and its Territories (PSO IDIQ)	\$1.5B**	206445	Post-RFP
6	USAID	NextGen Procurement Service Agent HIV (PSA HIV)	\$3B	192552	FY 2024 List
7	GSA	E-Gov Travel Service Next Generation (ETSNext)	\$2.8B*	213458	Post-RFP
8	USAID	Support Which Implements Fast Transitions 6 IDIQ (SWIFT 6)	\$5B**	219841	Post-RFP
9	USAID	NextGen Procurement Service Agent Lab, Diagnostics, and Molecular Diagnostics (PSA Diagnostics)	\$2.8B	192561	Source Selection
10	DHS	Transition of and Maintenance and Deactivation of Temporary Transportable Housing Units LogHouse 2023 (LogHouse 2023)	\$2.62B	201449	Pre-RFP (Q1 FY24)*



GovWin is the market leader for U.S. and Canadian contractors seeking to confidently manage and grow their government business. GovWin IQ, the industry-leading market intelligence platform, is uniquely built, backed, and continuously updated by market analysts and industry experts that gather and analyze first-hand information from government decision-makers. Customers can gain early access to opportunities, network with teaming partners and buyers, and leverage powerful market intelligence, along with support from our team of experts, to beat the competition and win more government contracts. [Deltek.com/GovWin](https://deltek.com/GovWin)

Try GovWin IQ for Free at <https://info.deltek.com/Try-GovWin-IQ-Federal>

The information contained in this Deltek, Inc. publication has been obtained from publicly available federal, state, and local government data sources in the United States and Canada. The analysis and opinions expressed herein are those of Deltek, Inc. and independent third-party contributors and sources, and are subject to change based on market or other conditions. The content is intended for informational purposes only. While the information is deemed reliable, accuracy and completeness are not guaranteed and is provided on an as-is basis. For any summaries, social sharing, reprints, and images that you may wish to disseminate, we ask that you include appropriate attribution and linkage to GovWin from Deltek, Inc.

US & Canada 800.456.2009 • **UK** +44 (0) 20 7518 5010 • **EMEA** + 45 70 20 33 18 • **APAC/AUNZ** +61 2 9911 7740

© Deltek, Inc. • All Rights Reserved • All referenced trademarks are the property of their respective owners. Pricing subject to change without notice.

